

Orangescrum

Project Planning Checklist –
Everything You Need to Know

Project planning is the backbone of successful execution. Without a well-structured plan, teams risk missed deadlines, budget overruns, and scope creep.

Whether you're managing a small task or a large-scale project, having a clear roadmap is essential.

This Project Planning Checklist covers everything you need, from defining goals to risk management and communication strategies.

Follow these 10 key steps to ensure your project runs smoothly, stays on track, and delivers the desired results.

1. Define Goals

- ✚ Scope, objectives & success criteria
- ✚ Align with stakeholders & constraints

2. Identify Stakeholders

- ✚ List key stakeholders & roles
- ✚ Set communication & decision-making flow

3. Create Work Breakdown Structure (WBS)

- ✚ Divide project into tasks & dependencies
- ✚ Assign responsibilities

4. Set Deliverables & Milestones

- ✚ Define key deliverables & deadlines
- ✚ Track progress with milestones

5. Plan Timeline & Schedule

- ✚ Estimate task duration & resources
- ✚ Use Gantt charts or Agile sprints

6. Allocate Budget & Resources

- ✚ Assign team, tools & budget
- ✚ Plan for contingencies

7. Assess & Mitigate Risks

- ✚ Identify risks & solutions
- ✚ Assign monitoring responsibility

8. Establish Communication Plan

- ✚ Choose tools (Slack, Orangescrum)
- ✚ Set reporting & escalation processes

9. Ensure Quality Control

- ✚ Set benchmarks & testing plans
- ✚ Gather stakeholder feedback

10. Manage Changes

- ✚ Define scope change process
- ✚ Maintain approval workflow & change log



A well-planned project sets the stage for seamless execution, better collaboration, and successful outcomes. By following this checklist, you can eliminate guesswork, mitigate risks, and improve efficiency at every stage of the project.

Stay proactive, adapt to changes, and keep your team aligned with the project vision. With the right plan in place, success is just a well-executed strategy away!